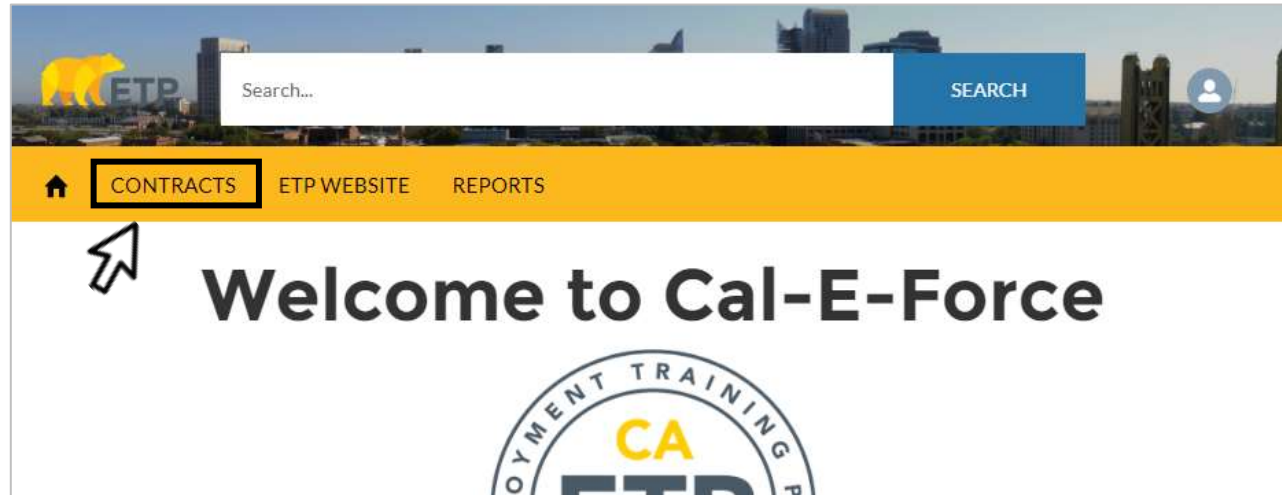


ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

To submit a final payment: The contract must contain trainees who have been approved for both a first and second progress payment

1. At the top of the landing page, select the **Contracts** button on the button bar.



2. Click on the 'View' link for the contract you would like to manually submit a final invoice. The system will take you to your Contract Details page.

	CONTRACT ...	VIEW CO...	ACCOUNT NAME	STATUS
1	19KO-12345	View	Vanderpump Dogs	Contract Executed In Progress
2	19KO-0012-000	View	Vanderpump Construction	Contract Executed In Progress

ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

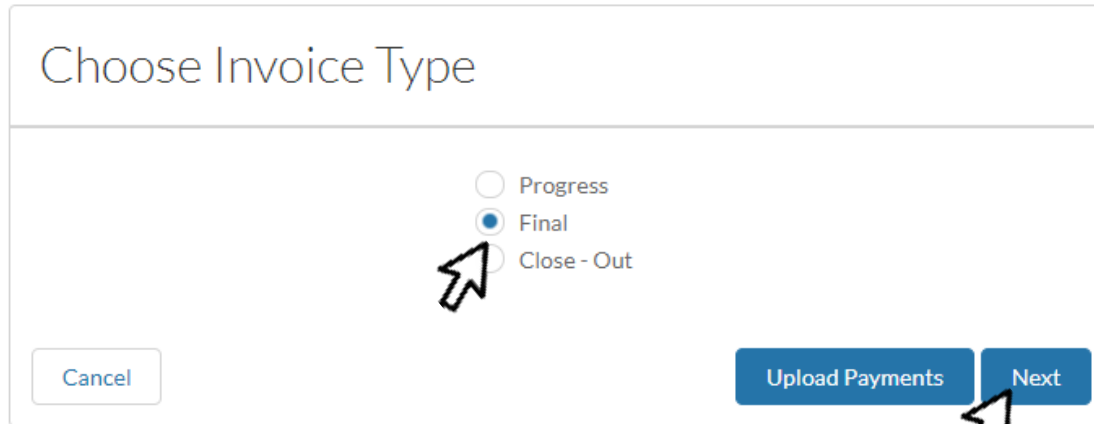
3. Select the **Create Invoice** button on the button bar at the top of the Contract Details page.



4. Choose **Final** from the invoice types and click the **Next** button.

**Close-Out is the contract's last final payment.*


Close-Out will automatically drop all trainees with 8 hours or less.

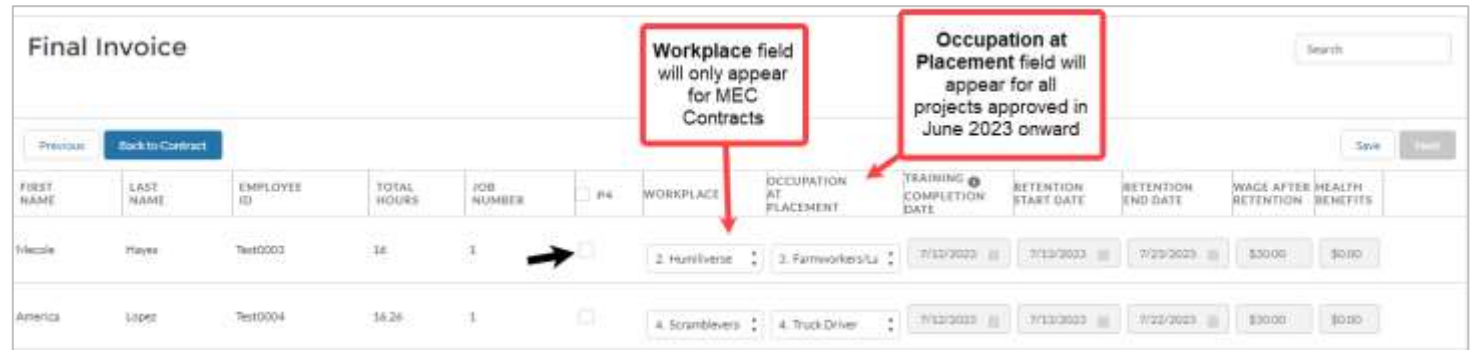


A form titled 'Choose Invoice Type' with three radio button options: Progress, Final, and Close - Out. The 'Final' option is selected, indicated by a blue dot and a mouse cursor pointing at it. At the bottom of the form are three buttons: 'Cancel', 'Upload Payments', and 'Next'. A mouse cursor is pointing at the 'Next' button.

ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

5. Check the checkbox(es) for the trainee(s) you would like to invoice a final payment for. Ensure workplace (if MEC contract), occupation at placement, all dates, and wage data have been entered. The wage that should be entered is the employee's wage with their company after retention

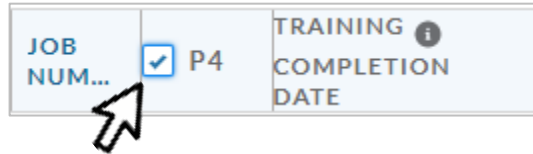
**If the  icon appears, see the [Special Review Request](#) section at the end of this document*



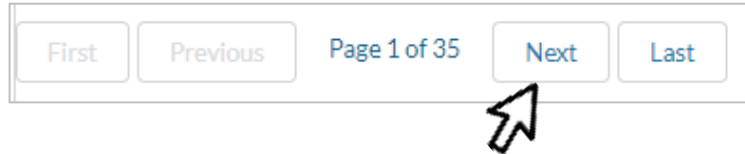
FIRST NAME	LAST NAME	EMPLOYEE ID	TOTAL HOURS	JOB NUMBER	#4	WORKPLACE	OCCUPATION AT PLACEMENT	TRAINING COMPLETION DATE	RETENTION START DATE	RETENTION END DATE	WAGE AFTER RETENTION	HEALTH BENEFITS
Nicole	Hayes	Test0003	14	1	<input checked="" type="checkbox"/>	2. Hurliverse	3. Farmworker/La	7/12/2023	7/13/2023	7/22/2023	\$3000	\$0.00
America	Udett	Test0004	14.26	1	<input type="checkbox"/>	4. Scramblers	4. Truck Driver	7/12/2023	7/13/2023	7/22/2023	\$3000	\$0.00

ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

6. To select all trainees available for payment on the current page, click the checkbox next to P4 in the header column.

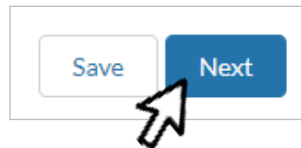


7. If you have multiple pages of eligible trainees click the **Next** button to move to the next page of eligible trainees.



**Selections made on previous pages will remain selected*

8. When complete selecting trainee(s), click the blue **Next** button at the bottom of the page.



ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

9. The system will provide you with a summary of the progress payments that have been submitted and any errors messages.

Vanderpump Dogs - 12

Invoice Date
2019-06-17


Total Amount Requested
\$119.63

Contract Number
19KO-12345

PAYMENT TYPE	JOB NUMBER	NUMBER OF TRAINEES	TOTAL
Final	2	1	\$119.63

10. Click the **Submit** button to complete your submission.

[Previous](#) [Back to Contract](#) [Discard Invoice](#) [Submit](#)




11. You will now be taken to the **Invoice Details** page for the invoice you successfully submitted.



 Invoice
1


Status: Requested Back To Contract: 19KO-12345



ETP CAL-E-FORCE REFERENCE GUIDE – MANUAL FINAL PAYMENTS

SPECIAL REVIEW REQUEST

1. If the  icon appears to the right of a trainee, the trainee does not fall within the set guidelines for a close-out invoice.

FIRST NAME	LAST NAME	EMPL... ID	P4	TRAINING COMPLETION DATE	RETENTION START DATE	RETENTION END DATE	WAGE AFTER RETENTION	HEALTH BENEFITS
Kristen	Doute	7900	<input checked="" type="checkbox"/>	Apr 3, 2019	Apr 4, 2019	Jul 3, 2019	\$14.75	\$2.00
Stassi	Schro...	7901	<input checked="" type="checkbox"/>	Apr 3, 2019	Apr 4, 2019	Jul 3, 2019	\$12.00	\$0.70  


2. Scroll over the  icon to view help text with the reason for the special review.

Apr 4, 2019 Jul 3, 2019 \$12.00 \$0.70  

Special Review Reason: Health benefit + post wage should be greater than minimum wage

3. To remove the trainee from the invoice, uncheck the checkbox next to their name.

FIRST NAME	LAST NAME	EMPL... ID	TOTAL HOURS	JOB NUM...	P4
Kristen	Doute	7900	19.25	2	<input type="checkbox"/>
Stassi	Schro...	7901	19.25	2	<input checked="" type="checkbox"/>

4. If you would like to submit the trainee for special review, click on the  icon, fill out the **Special Review Notes** indicating why the trainee should be approved for the invoice, and click the **Save** button.

  **Special Review Notes**

Enter Special Review Notes...